

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

Objection deadline: March 18, 2022 at 12:00pm  
(ET)

**COVER SHEET OF TWENTY-SIXTH MONTHLY FEE STATEMENT OF  
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT  
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021**

Name of Applicant: Jefferies LLC

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: November 21, 2019 *nunc pro tunc* to October 4, 2019

Period for Which Compensation and Reimbursement Are Requested: December 1, 2021 through December 31, 2021

Amount of Compensation Requested: \$112,500.00<sup>2</sup>

Amount of Compensation Requested Immediately: \$90,000.00 (80% of \$112,500.00)

Amount of Compensation Held Back: \$22,500.00 (20% of \$112,500.00)

Amount of Expense Reimbursement Requested: \$5,665.50

This is a(n): monthly x interim \_\_\_\_ final application \_\_\_\_

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<sup>2</sup> Pursuant to the terms of the Retention Order (as defined below), Jefferies' Court-approved Monthly Fee is \$225,000.00. However, under the particular circumstances of these cases during the month of December, the amount requested herein reflects a voluntary reduction of 50% of the Monthly Fee.

**TWENTY-SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC**

**HOURS BY CATEGORY AND PROFESSIONAL  
December 1, 2021 through December 31, 2021**

**Jefferies LLC  
Summary of Hours by Category**

<b>Category Code #</b>		<b>Hours</b>
1	Case Administration / General	4.0
2	Sale Process	-
3	Creditor Communication	27.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	43.0
8	Travel	-
9	Due Diligence	16.5
10	Business Plan	18.5
11	Case Strategy	-
		<b>109.0</b>

**Jefferies LLC  
Summary of Hours by Professional**

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	30.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	26.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	33.0
Kevin Sheridan	Co-Head/Managing Director, Global Healthcare Investment Banking	7.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	3.5
William Maselli	Vice President, Global Healthcare Investment Banking	3.0
Connor Hattersley	Associate, Global Healthcare Investment Banking	6.5
		<b>109.0</b>

**TWENTY-SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC**

**EXPENSES BY CATEGORY**  
**December 1, 2021 through December 31, 2021**

<b>Category</b>	<b>December 2021</b>
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	5,665.50
General	-
<b>Total Expenses</b>	<b>\$5,665.50</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**TWENTY-SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT  
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021**

Jefferies LLC (“Jefferies”),<sup>2</sup> the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from December 1, 2021 through December 31, 2021 (the “Compensation Period”) in the amount of \$112,500.00;<sup>3</sup> (b) payment in the amount of \$90,000.00,

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application (as defined below).

<sup>3</sup> Pursuant to the terms of the Retention Order (as defined below), Jefferies’ Court-approved Monthly Fee is \$225,000.00. However, under the particular circumstances of these cases during the month of December, the amount requested reflects a voluntary reduction of 50% of the Monthly Fee. As set forth in Jefferies’ October monthly fee statement [Docket No. 4328] and November monthly fee statement [Docket No. 4386], Jefferies voluntarily reduced its Monthly Fee by 50% for the months of October and November. Hereafter, Jefferies will address any additional voluntary reductions to its Monthly Fees depending upon the circumstances of these

which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and  
(c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,665.50.

In support of this Fee Statement, Jefferies respectfully represents as follows:

### **Jurisdiction and Venue**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On September 15, 2019 (the "Petition Date"), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the "U.S. Trustee") appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the "Engagement Letter") between Jefferies and the Committee dated as of October 4, 2019

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cases. Pursuant to the terms of Jefferies' Engagement Letter, if a Transaction is consummated, Jefferies has agreed to credit 50% of the Monthly Fees paid to Jefferies in excess of twelve Monthly Fees against the Transaction Fee due to Jefferies. Thus, if the allowed December Monthly Fee is \$112,500.00, any applicable crediting of the December 2021 Monthly Fee will be \$56,250.00 (50% of the \$112,500.00).

[Docket No. 425] (the “Retention Application”). A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

### **Relief Requested**

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the

amount of \$112,500.00, representing the Monthly Fee for the period from December 1, 2021 through December 31, 2021; (b) payment in the amount of \$90,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,665.50.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

#### **Actual and Necessary Expenses**

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$5,665.50, including outside counsel fees as permitted under the Retention Order.

**WHEREFORE**, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$112,500.00, representing the Monthly Fee for the period from December 1, 2021 through December 31, 2021; (b) payment in the amount of \$90,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,665.50.

Dated: March 4, 2022  
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger  
Managing Director and Joint Global Head of  
Debt Advisory & Restructuring  
JEFFERIES LLC



**Exhibit A**

**Time Records of Jefferies Professionals**

Date	Banker	Comments	Hours	Category
<b>December 1, 2021 - December 31, 2021 Hours for Case Administration / General</b>			<b>4.0</b>	
12/08/21	Jaspinder Kanwal	Review monthly fee app	0.5	1
12/08/21	Kamil Abdullah	Prepare Monthly Fee App	1.0	1
12/12/21	Leon Szlezinger	Review monthly fee app	0.5	1
12/13/21	Leon Szlezinger	Update monthly fee app	0.5	1
12/13/21	Kamil Abdullah	Update Monthly Fee App	0.5	1
12/19/21	Leon Szlezinger	Update monthly fee app	0.5	1
12/19/21	Kamil Abdullah	Update Monthly Fee App	0.5	1
<b>December 1, 2021 - December 31, 2021 Hours for Creditor Communication</b>			<b>27.0</b>	
12/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/02/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/09/21	Leon Szlezinger	Review of various UCC memos / summaries	1.0	3
12/16/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/16/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/16/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/16/21	Kevin Sheridan	Attend UCC call	1.0	3
12/16/21	James Wiltshire	Attend UCC call	1.0	3
12/16/21	William Maselli	Attend UCC call	1.0	3
12/16/21	Connor Hattersley	Attend UCC call	1.0	3
12/20/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/20/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/20/21	Kevin Sheridan	Attend UCC call	1.0	3
12/20/21	James Wiltshire	Attend UCC call	1.0	3
12/23/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/23/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/23/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/27/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/27/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/27/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/27/21	Kevin Sheridan	Attend UCC call	1.0	3
12/27/21	Connor Hattersley	Attend UCC call	1.0	3
12/30/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/30/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/30/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
<b>December 1, 2021 - December 31, 2021 Hours for Plan of Reorganization</b>			<b>43.0</b>	
12/05/21	Leon Szlezinger	Review Judge McMahon response	1.0	7
12/05/21	Kamil Abdullah	Review of UCC Response to Judge McMahon	1.0	7
12/06/21	Leon Szlezinger	Review of various appellee briefs	1.5	7
12/06/21	Jaspinder Kanwal	Review of Judge McMahon UCC response	1.5	7
12/06/21	Jaspinder Kanwal	Review of various appellee briefs	1.5	7
12/06/21	Kamil Abdullah	Review of Various Supplemental Appellee Briefs	1.0	7
12/07/21	Kamil Abdullah	Review of Various Supplemental Appellee Briefs	1.0	7
12/08/21	Jaspinder Kanwal	Review of various appellee briefs	0.5	7
12/16/21	Leon Szlezinger	Telephonic attendance of Omnibus court hearing	1.0	7
12/16/21	Leon Szlezinger	Review of court decision & order	2.0	7
12/16/21	Jaspinder Kanwal	Attend Omnibus court hearing	1.0	7
12/16/21	Jaspinder Kanwal	Review of court order	1.0	7
12/16/21	Kamil Abdullah	Attend Omnibus Court Hearing	1.0	7
12/16/21	Kamil Abdullah	Review of Court Decision & Order	1.5	7
12/17/21	Leon Szlezinger	Review of court decision & order	1.0	7

Date	Banker	Comments	Hours	Category
12/17/21	Jaspinder Kanwal	Review of court order	2.0	7
12/17/21	Kamil Abdullah	Review of Court Decision & Order	1.0	7
12/17/21	Kevin Sheridan	Review new court order	1.5	7
12/17/21	James Wiltshire	Review new court order	1.0	7
12/19/21	Leon Szlezinger	Review of various UCC memos	1.5	7
12/19/21	Kamil Abdullah	Review of Various UCC Memos	1.5	7
12/20/21	Jaspinder Kanwal	Review of various UCC memos	1.5	7
12/20/21	Kamil Abdullah	Review of Preliminary Injunction	0.5	7
12/21/21	Leon Szlezinger	Review of various court filings	1.0	7
12/21/21	Jaspinder Kanwal	Review of various court filings	2.0	7
12/21/21	Kamil Abdullah	Review of Various Court Filings	1.0	7
12/27/21	Leon Szlezinger	Review of UCC plan alternatives	1.0	7
12/27/21	Jaspinder Kanwal	Review of UCC plan alternatives	1.0	7
12/27/21	Kamil Abdullah	Review of UCC Plan Alternatives	1.0	7
12/27/21	Kevin Sheridan	Review plan alternatives	0.5	7
12/28/21	Leon Szlezinger	Review of UCC plan alternatives	0.5	7
12/29/21	Leon Szlezinger	Telephonic attendance of court hearing	1.0	7
12/29/21	Jaspinder Kanwal	Attend court hearing	1.0	7
12/29/21	Kamil Abdullah	Attend Court Hearing	1.0	7
12/30/21	Leon Szlezinger	Review of various court filings	1.0	7
12/30/21	Jaspinder Kanwal	Review of various court filings	1.5	7
12/30/21	Kamil Abdullah	Review of Various Court Filings	1.5	7
<b>December 1, 2021 - December 31, 2021 Hours for Due Diligence</b>			<b>16.5</b>	
12/07/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.5	9
12/08/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
12/08/21	Connor Hattersley	Review of data room uploads	1.0	9
12/10/21	William Maselli	Review of data room uploads	1.0	9
12/12/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
12/16/21	Leon Szlezinger	Review of Purdue financial update	0.5	9
12/16/21	Kamil Abdullah	Review of Purdue Financial Update	0.5	9
12/16/21	Kevin Sheridan	Review financial update	0.5	9
12/16/21	James Wiltshire	Review financial update	0.5	9
12/16/21	William Maselli	Review financial update	0.5	9
12/16/21	Connor Hattersley	Review financial update	0.5	9
12/16/21	Connor Hattersley	Review of data room uploads	1.5	9
12/17/21	Jaspinder Kanwal	Review Purdue financial update	1.0	9
12/20/21	William Maselli	Review of data room uploads	0.5	9
12/29/21	Kamil Abdullah	Review PPLP Data Room Uploads	2.0	9
12/30/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.5	9
12/30/21	Connor Hattersley	Review of data room uploads	1.5	9
<b>December 1, 2021 - December 31, 2021 Hours for Business Plan</b>			<b>18.5</b>	
12/29/21	Leon Szlezinger	Discussion with Province re alternative plan structure	0.5	10
12/29/21	Leon Szlezinger	Review potential go forward assumptions	1.0	10
12/29/21	Leon Szlezinger	Review documents related to proposed go forward Purdue	1.0	10
12/29/21	Leon Szlezinger	Review of Adhansia projections	1.0	10
12/29/21	Leon Szlezinger	Internal discussion re: Rhodes Licensing	0.5	10
12/29/21	Leon Szlezinger	Review of Adhansia projections	1.0	10
12/29/21	Jaspinder Kanwal	Review of Adhansia projections / business plan	1.5	10
12/29/21	Kamil Abdullah	Review of Adhansia documents	2.0	10
12/29/21	Kevin Sheridan	Review Adhansia documents	0.5	10
12/29/21	Kevin Sheridan	Internal discussion re: Rhodes Licensing	0.5	10
12/30/21	Leon Szlezinger	Review projections for alternative plan structure	1.0	10
12/31/21	Leon Szlezinger	Review diligence request list and related emails	1.5	10
12/31/21	Leon Szlezinger	Review of latest distributable value analysis	1.0	10
12/31/21	Jaspinder Kanwal	Review of financial models	1.5	10
12/31/21	Jaspinder Kanwal	Review projections for alternative plan structure	1.0	10
12/31/21	Kamil Abdullah	Review projections for Plan B structure	1.0	10
12/31/21	Kamil Abdullah	Review of Financial Model Projections	1.5	10
12/31/21	Kevin Sheridan	Review of financial model projections	0.5	10
<b>December 1, 2021 - December 31, 2021 Total Hours</b>			<b>109.0</b>	

**Exhibit B**

**Expenses**

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$5,665.50	12/31/21	Legal	Legal invoice from counsel

# BAKER BOTTS L.L.P.

Austin  
Brussels  
Dallas  
Dubai  
Houston  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

TAX ID 74-1195457

Jefferies LLC  
520 Madison Avenue  
Attn: Leon Szlezinger  
New York, NY 10022

Invoice Number: 40007362  
Invoice Date: January 12, 2022  
Attorney: R L Spigel

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Total fees for services and expenses for the matter shown below through December 31, 2021

**082383.0108**

Purdue Retention

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/21	K Chiu	0.1	Email with K. Abdullah (Jefferies) regarding October monthly fee application.
12/06/21	R L Spigel	0.1	Review fee examiner report; email to D. Klauder and to K. Chiu re same
12/09/21	K Chiu	0.1	Email with K. Abdullah regarding October monthly application
12/12/21	K Chiu	0.1	Email with K. Abdullah regarding October monthly application.
12/13/21	K Chiu	0.2	Email with E. Lisovicz (Akin Gump) regarding October monthly fee application and excel reports for hours/expenses.
12/13/21	K Chiu	0.5	Review October monthly fee application (0.4); email with K. Abdullah regarding same (0.1).
12/13/21	R L Spigel	0.1	Review October monthly fee statement; email to K. Chiu re same
12/14/21	K Chiu	0.2	Emails with R. Spigel regarding hearing on sixth interim fee applications.
12/16/21	R L Spigel	1.9	Prepare for (.4) and attend Sixth Interim Fee Application hearing (1.2); follow up call to L. Szlezinger re same (.1); follow up email to S. Brauner and A. Preis re same (.1); communication with L. Szlezinger re status of case (.1)

# BAKER BOTTS LLP

Jefferies LLC  
Purdue Retention

Invoice No: 40007362  
Invoice Date: January 12, 2022  
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/21	R L Spigel	1.7	T/c with L. Szlezinger re status of case, follow up from fee hearing (.5); consideration of same (.2); email to A. Preis, S. Brauner, E. Lidocivz re same (.1); review and revise drafts of October fee statement (.7); review comments (.1); emails with L. Szlezinger re same (.1);
12/20/21	R L Spigel	0.1	T/c with L. Szlezinger re October fee statement, open matters

<b>Matter Hours</b>	<b>5.1</b>
<b>Matter Fees</b>	<b>\$5,665.50</b>

**BAKER BOTTS** LLP

Jefferies LLC  
Purdue Retention

Invoice No: 40007362  
Invoice Date: January 12, 2022  
Matter: 082383.0108

**2021 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
K Chiu	1.2	740.00	888.00
R L Spiegel	3.9	1,225.00	4,777.50
	<b>5.1</b>		<b>\$5,665.50</b>



**BAKER BOTTS** L.L.P.

TAX ID 74-1195457

Austin Moscow  
Brussels New York  
Dallas Palo Alto  
Dubai Riyadh  
Houston San Francisco  
London Washington

Jefferies LLC  
520 Madison Avenue  
Attn: Leon Szlezinger  
New York, NY, 10022

**Due Upon Receipt**

Invoice Number: 40007362  
Invoice Date: January 12, 2022  
Matter Number: 082383.0108

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**REMITTANCE STATEMENT**

**Matter Number:** 082383.0108  
**Client:** Jefferies LLC  
**Matter:** Purdue Retention  
**Invoice Number:** 40007362  
**Billing Attorney:** R L Spigel  
**Office:** New York

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<b>Total Fees</b>	<b>\$5,665.50</b>
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Total Invoice Amount</b>	<b>\$5,665.50</b>

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TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE  
OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

**Please Remit to:**

**Wiring Instructions**

Baker Botts L.L.P.  
Bank: JP Morgan Chase Bank  
Address: 712 Main Street, Houston, TX 77002  
ABA Number: 021 000 021  
Swift Code: CHASUS33  
Primary Account: 001 0000 2006  
(Reference Invoice Number)

**ACH Information:**

Baker Botts L.L.P.  
Bank: JP Morgan Chase Bank  
Address: 712 Main Street, Houston, TX 77002  
Routing Number: 111 000 614  
Primary Account: 001 0000 2006  
(Reference Invoice Number)

**To Pay by Check, send to:**

Baker Botts L.L.P.  
P.O. Box 301251  
Dallas, TX 75303-1251  
(Reference Invoice Number)